Suggested wording for your Will

The following is suggested wording to give to your solicitor when leaving a gift in your Will to Penny Brohn UK.

Penny Brohn UK is the trading name of Penny Brohn Cancer Care, a registered charity in England and Wales (no. 284881) and a company limited by guarantee (no.1635916 England)

A. Residuary Legacy

This is everything that is left over after all debts, bills, taxes and specific sum gifts have been paid. It can be split into shares or percentages.

Subject to the payment of my debts, funeral and testamentary expenses, I give the whole (residuary) or ______% of my estate not otherwise disposed of by this my Will to Penny Brohn UK (Penny Brohn Cancer Care, registered charity number: 284881) of Chapel Pill Lane, Pill, Bristol, BS20 0HH, for the general purposes of Penny Brohn UK and I declare that the receipt of their Treasurer or other proper officer at Penny Brohn UK shall be a full and sufficient discharge.

I further declare that if before my death Penny Brohn UK has changed its name or amalgamated with or transferred all its assets to any other body then my Trustees shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.

B. Pecuniary legacy

This is a specific sum of money.

In 10, 20, 30 years’ time, it will have lost some of its value, so you may like to index-link it to make sure it keeps pace with inflation.

I give free of tax to Penny Brohn UK (Penny Brohn Cancer Care, registered charity number: 284881) of Chapel Pill Lane, Pill, Bristol, BS20 0HH, the sum of £______ for the general purposes of Penny Brohn UK and I declare that the receipt of their Treasurer or other proper officer at Penny Brohn UK shall be a full and sufficient discharge.

C. Specific legacy

This is the gift of a specific item – such as a house, a painting or an antique.

I give to Penny Brohn UK (Penny Brohn Cancer Care, registered charity number: 284881) of Chapel Pill Lane, Pill, Bristol, BS20 0HH, (write here the items you want to give) to be applied for its general purposes, and I direct that the receipt of the Treasurer or other proper officer at Penny Brohn UK shall be good and sufficient discharge.